Cegedim completes disposal of the CRM and Strategic Data Division to IMS Health

- Timetable respected
- Estimated selling price of €396 million
- It will be used to repay debt

Paris, April 1st, 2015 – Cegedim, a technology and services company committed to innovation announced today the completion of the disposal of its CRM and Strategic Data division to IMS Health as announced last October.

The estimated selling price, determined in accordance with October 2014 agreements amounts to €396 million.

This disposal allows the Group to refocus on and develop its software and databases for healthcare professionals and health insurance companies, and its fast-growing multi-industry activities such as e-business, e-collaboration and outsourced payroll and HR management.

The closing also enable Cegedim to continue its deleveraging. Indeed, the proceeds will be used to repay debt, thus reinforcing its balance sheet and provide greater financial flexibility.

Additional information

Complete financial information is available on our website: www.cegedim.com/finance. This information is also available on Cegedim IR, the Group’s financial communications app for smartphones and iOS and Android tablets. To download the app, visit: http://www.cegedim.fr/finance/profil/Pages/CegedimIR.aspx.

About Cegedim:

Founded in 1969, Cegedim is a technology and services company committed to innovation. Cegedim supplies services, technological tools, specialized software, data flow management services and databases. Its offerings are targeted notably at healthcare professionals, healthcare industries, life science companies, and health insurance companies. Cegedim generated €494 million of revenue from continuing activities in 2014 and employs 3,500 people in 11 countries. Cegedim SA is listed in Paris (EURONEXT: CGM).

To learn more, please visit: www.cegedim.com
And follow Cegedim on Twitter: @CegedimGroup

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1 This estimated amount is subject to contradictory review on the basis of March 31st, 2015 accounts to be prepared within 90 business days.