



Cegedim announces the successful closing of its EUR 280,000,000 term loan and revolving credit facility

Paris, June 14, 2011 – [Cegedim SA](http://www.cegedim.com) (the “Company”) is pleased to announce that it has secured a new EUR 280,000,000 5-year syndicated credit facility (the “Facility”). The Facility is split between a EUR 200,000,000 amortizing term loan and EUR 80,000,000 revolving credit facility, and will be used for general corporate purposes including the refinancing of the Company’s existing credit facility agreement dated 3 May 2007 (as amended and restated from time to time). The security package of the existing financing was fully released.

Syndication was launched on April 19th, 2011 for EUR 250,000,000 and closed oversubscribed. The Facility was subsequently increased to EUR 280,000,000 and all banks have been significantly scaled-back.

The Facility was arranged by BNP Paribas, Crédit Lyonnais and Société Générale Corporate & Investment Banking (the “Mandated Lead Arrangers and Bookrunners”):

In syndication, the following banks have joined the transaction: Banc of America Securities Limited and Crédit Industriel et Commercial (the “Mandated Lead Arrangers”), HSBC France, Caisse Régionale de Crédit Agricole Mutuel Centre Loire, BRED Banque Populaire and Banque Palatine (the “Lead Arrangers”).

About Cegedim:

Founded in 1969, Cegedim is a global technology and services company specializing in the healthcare field. Cegedim supplies services, technological tools, specialized software, data flow management services and databases. Its offerings are targeted notably at healthcare industries, life sciences companies, healthcare professionals and insurance companies. The world leader in life sciences CRM, Cegedim is also one of the leading suppliers of strategic healthcare industry data. Cegedim employs 8,500 people in more than 80 countries and generated revenue of €927 million in 2010. Cegedim SA is listed in Paris (EURONEXT: CGM).

To learn more, please visit: www.cegedim.com

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