

Clarity
Simplicity
Transparency

CORPORATE OVERVIEW

Dec 2015

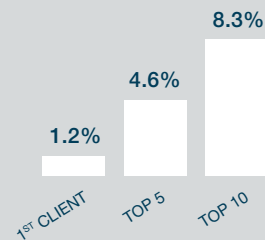


CEGEDIM

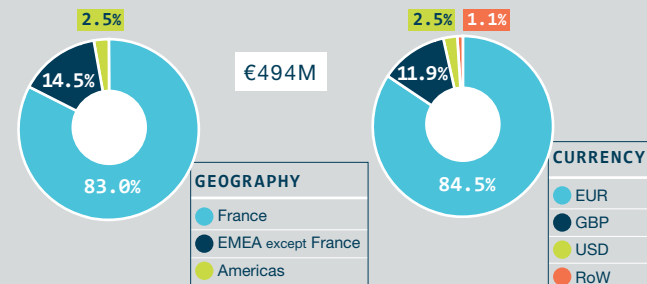
as of 12/31/2014



CUSTOMERS CONCENTRATION



REVENUE BREAKDOWN



3 OPERATING DIVISIONS



1

HEALTH INSURANCE, HR & E-SERVICES

- Software & IT for Health Insurance Companies
- Third-party payments Flows

200 payers organization - 40M people covered

- Sales Statistics for Pharmaceutical Companies

- Digital and POS Advertisement for French Pharmacists



- Electronic Invoicing Solution

+ 300M of electronic documents exchanged / year



- HR Management Solution



2

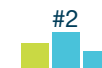
HEALTHCARE PROFESSIONALS

- Software, Databases, and Services for HCPs

87,000 Pharmacists - 220,000 Doctors & Paramedics



- UK Pharmacists
- French, Italian & Spanish Physicians



- French Pharmacists
- UK Physicians

3

CEGELEASE

- Financial Leasing for healthcare professionals and other segments



FINANCIAL EVENTS



JANUARY 28
2015 Revenue

MARCH 23
2015 Results

MAY 26
Q1 2016 Results

JULY 26
Q2 2016 Revenue

For more details:
www.cegedim.com/agenda



CONTACTS

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Investors
Mobile Application



iOS



Android



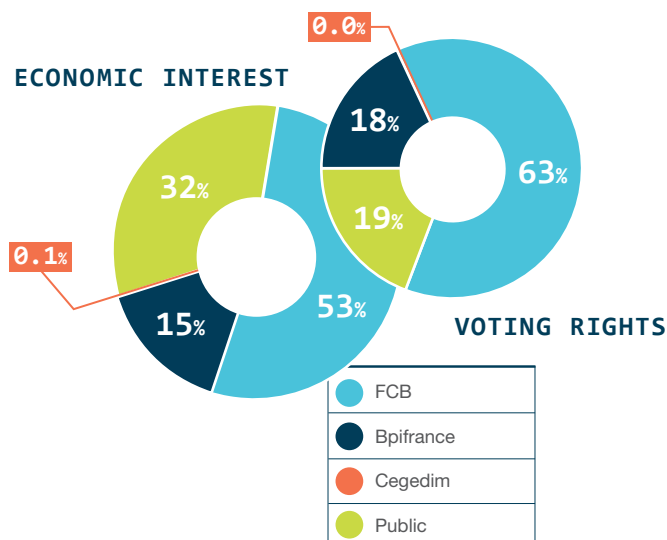
CEGEDIM
EQUITY

INFORMATION

NOV 2015

Cotation *Euronext Paris*
ISIN Code *FR0000053506*
Ticker-BLOOMBERG *CGM*
Ticker-REUTERS *CGDM.PA*

ECONOMIC INTEREST



ANALYSTS COVERAGE

Kepler Cheuvreux: *Benjamin Terdjman*
Gilbert Dupont: *Mickael Chane-Du*
Société Générale: *Patrick Jousseume*



CEGEDIM
CREDIT

CREDIT RATING

Cegedim is committed to **maintaining a high credit rating**. Meetings are held regularly between the rating agency and Cegedim's senior management.

BB⁻

Positive Outlook

S&P Rating, as of April 13, 2015

6.75% - 2020
BOND

Amount	341,896,000 EUR
Issue date	20 March 2013
Coupon*	6.75%
ISIN RegS	XS0906984272
ISIN Rule 144A	XS0906984355

*paid semi-annually

CREDIT

Exane: *Benjamin Sabahi*
Oddo: *Carole Braudeau*
Société Générale: *Priya Viswanathan*
BofA Merrill Lynch: *Navann Ty*
J.P.Morgan: *Ela. N. Kurtoglu*

EQUITY